

BNS Asia Limited
1 Raffles Quay
#20-01 North Tower
One Raffles Quay
Singapore 048583

Tel: (65) 6305-8388
Fax: (65) 6534-7969

Co. Registration No. 197902220M

29 March 2018



Via Fax (+61 2 9347 0005 /
+61 2 9778 0999)

ASX Market Announcement Office

Dear Sir,

Notice of Substantial Shareholding – Mantra Group Ltd (MTR)

I am writing to notify that we became aware on 28 March 2018, that as of 26 March 2018, accounts managed or advised by The Bank of Nova Scotia now own a total of 18,663,316.00 shares/units in Mantra Group Ltd across all mandates, equivalent to 6.2749% of the company's issued shares.

I enclose herewith [Form 603], for your attention.

Please contact the undersigned at david.goh@scotiabank.com or +65 6305 8210 if you require further clarification.

Yours sincerely

For and on behalf of The Bank of Nova Scotia

A handwritten signature in black ink, appearing to read "David Goh", written over a horizontal line.

David Goh
Director, Central Compliance, APAC

enc.

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holder

To Company Name/Scheme Mantra Group Ltd

ACN/ARSN Issuer Australian Registered Scheme Number not specified

1. Details of substantial holder (1)

Name The Bank of Nova Scotia

ACN/ARSN (if applicable) ACN: 133513827

The holder became a substantial holder on 26/03/2018

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Common	18,663,316	18,663,316	6.2749 %

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
BNS Asia Limited		18,663,316

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
BNS Asia Limited	BNS Asia Limited	BNS Asia Limited	18,663,316

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
BNS Asia Limited	23/03/2018	AUD 3.93 / share	-	7,663,316
BNS Asia Limited	26/03/2018	AUD 3.93 / share	-	11,000,000

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ASX Market Announcement Office

Dear Sir,

Cessation Notice of Substantial Shareholding – Mantra Group Ltd (MTR)

I am writing to notify that we became aware on 29 March 2018, that as of 27 March 2018, accounts managed or advised by The Bank of Nova Scotia now own a total of 10,663,316.00 shares in Mantra Group Ltd across all mandates, equivalent to 3.5852% of the company's issued shares.

I enclose herewith [Form 605], for your attention.

Please contact the undersigned at david.goh@scotiabank.com or +65 6305 8210 if you require further clarification.

Yours sincerely

For and on behalf of The Bank of Nova Scotia

A handwritten signature in black ink, appearing to read "David Goh", written over a horizontal line.

David Goh
Director, Central Compliance, APAC

enc.

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme Mantra Group Ltd

ACN/ARSN Issuer Australian Registered Scheme Number not specified

1. Details of substantial holder(1)

Name The Bank of Nova Scotia

ACN/ARSN (if applicable) ACN: 133513827

The holder ceased to be a
substantial holder on

27/03/2018

The previous notice was given to the company on

29/03/2018

The previous notice was dated

29/03/2018

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
27/03/2018	BNS Asia Limited	Share disposal	AUD 3.94 / share	8,000,000 shares	2.6800%

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
The Bank of Nova Scotia	40 King Street West, Scotia Plaza, Toronto, N/A, Ontario, Canada

Signature

print name David Goh

capacity Director, Central Compliance, APAC

sign here



date 29/03/2018