

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Mantra Group Limited (ASX: MTR)

ACN/ARSN 137 639 395

1. Details of substantial holder (1)

Name Wilson Asset Management Group (refer entities listed in Annexure A)

ACN/ARSN (if applicable) _____

The holder became a substantial holder on 27/03/2018

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Ordinary Shares	15,328,700	15,328,700	5.15%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
WAM Capital Limited	Management of portfolio of investments of WAM Capital Limited	9,325,149 Ordinary Shares
WAM Research Limited	Management of portfolio of investments of WAM Research Limited	1,668,170 Ordinary Shares
WAM Active Limited	Management of portfolio of investments of WAM Active Limited	313,548 Ordinary Shares
WAM Leaders Limited	Management of portfolio of investments of WAM Leaders Limited	3,227,020 Ordinary Shares
Century Australia Investments Limited	Management of portfolio of investments of Century Australia Investments Limited	372,385 Ordinary Shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	Management of portfolio of investments of Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	422,428 Ordinary Shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
WAM Capital Limited	HSBC Custody Nominees (Australia) Limited	WAM Capital Limited	9,325,149 Ordinary Shares
WAM Research Limited	HSBC Custody Nominees (Australia) Limited	WAM Research Limited	1,668,170 Ordinary Shares
WAM Active Limited	HSBC Custody Nominees (Australia) Limited	WAM Active Limited	313,548 Ordinary Shares
WAM Leaders Limited	HSBC Custody Nominees (Australia) Limited	WAM Leaders Limited	3,227,020 Ordinary Shares
Century Australia Investments Limited	HSBC Custody Nominees (Australia) Limited	Century Australia Investments Limited	372,385 Ordinary Shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	HSBC Custody Nominees (Australia) Limited	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	422,428 Ordinary Shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
Annexure B			

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
n/a	

7. Addresses

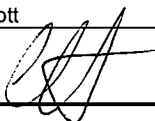
The addresses of persons named in this form are as follows:

Name	Address
Annexure A	

Signature

print name Chris Stott capacity CIO

sign here



date 29 / 03 / 2018

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. If the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Annexure A

Wilson Asset Management Group

1. Details of Wilson Asset Management Group

Name	ACN / ARSN
Wilson Asset Management (International) Pty Limited	(ACN 081 047 118)
MAM Pty Limited	(ACN 100 276 542)
WAM Capital Limited	(ACN 086 587 395)
WAM Research Limited	(ACN 100 504 541)
WAM Active Limited	(ACN 126 420 719)
Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	(ACN 081 032 000)
WAM Leaders Limited	(ACN 611 053 751)
WAM Microcap Limited	(ACN 617 838 418)
Century Australia Investments Limited	(ACN 107 772 761)

4. Addresses

Name	Address
Wilson Asset Management (International) Pty Limited	Level 11, 139 Macquarie Street, Sydney NSW 2000
MAM Pty Limited	Level 11, 139 Macquarie Street, Sydney NSW 2000
WAM Capital Limited	Level 11, 139 Macquarie Street, Sydney NSW 2000
WAM Research Limited	Level 11, 139 Macquarie Street, Sydney NSW 2000
WAM Active Limited	Level 11, 139 Macquarie Street, Sydney NSW 2000
Botanical Nominees Pty Limited	Level 11, 139 Macquarie Street, Sydney NSW 2000
WAM Leaders Limited	Level 11, 139 Macquarie Street, Sydney NSW 2000
WAM Microcap Limited	Level 11, 139 Macquarie Street, Sydney NSW 2000
Century Australia Investments Limited	Level 12, 680 George Street, Sydney NSW 2000
HSBC Custody Nominees (Australia) Limited	Level 32, 580 George Street, Sydney NSW 2000

Signed: _____



Date: 29/03/2018

ANNEUXURE B

Date of Change	Persons whose relevant interest changed	Nature of Change (6)	Consideration given in relation to change (7)	Number of Securities affected	Class of Securities affected	Persons votes affected
29-Jan-18	WAM Leaders Ltd	On Market Sell	1,107,421.98	285,312	Ordinary Shares	285,312
29-Jan-18	WAM Research Ltd	On Market Sell	1,510,723.21	389,217	Ordinary Shares	389,217
29-Jan-18	WAM Capital Ltd	On Market Sell	4,099,990.48	1,056,306	Ordinary Shares	1,056,306
29-Jan-18	WAM Active Ltd	On Market Sell	122,645.80	31,598	Ordinary Shares	31,598
29-Jan-18	Century Australia Investments Ltd	On Market Sell	188,296.51	48,512	Ordinary Shares	48,512
29-Jan-18	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Sell	186,130.67	47,954	Ordinary Shares	47,954
30-Jan-18	WAM Leaders Ltd	On Market Sell	1,248,155.30	321,570	Ordinary Shares	321,570
30-Jan-18	WAM Research Ltd	On Market Sell	1,702,683.81	438,673	Ordinary Shares	438,673
30-Jan-18	WAM Capital Ltd	On Market Sell	4,620,992.56	1,190,535	Ordinary Shares	1,190,535
30-Jan-18	WAM Active Ltd	On Market Sell	138,229.79	35,613	Ordinary Shares	35,613
30-Jan-18	Century Australia Investments Ltd	On Market Sell	212,225.60	54,677	Ordinary Shares	54,677
30-Jan-18	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Sell	209,784.18	54,048	Ordinary Shares	54,048
01-Feb-18	WAM Leaders Ltd	On Market Sell	2,470,883.82	635,136	Ordinary Shares	635,136
01-Feb-18	WAM Research Ltd	On Market Sell	3,370,723.18	866,438	Ordinary Shares	866,438
01-Feb-18	WAM Capital Ltd	On Market Sell	9,147,914.21	2,351,454	Ordinary Shares	2,351,454
01-Feb-18	WAM Active Ltd	On Market Sell	273,645.28	70,340	Ordinary Shares	70,340
01-Feb-18	Century Australia Investments Ltd	On Market Sell	420,127.59	107,993	Ordinary Shares	107,993
01-Feb-18	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Sell	415,299.70	106,752	Ordinary Shares	106,752
06-Feb-18	WAM Leaders Ltd	On Market Sell	415,399.71	107,394	Ordinary Shares	107,394
06-Feb-18	WAM Research Ltd	On Market Sell	566,688.68	146,507	Ordinary Shares	146,507
06-Feb-18	WAM Capital Ltd	On Market Sell	1,539,795.59	398,086	Ordinary Shares	398,086
06-Feb-18	WAM Active Ltd	On Market Sell	45,828.03	11,848	Ordinary Shares	11,848
06-Feb-18	Century Australia Investments Ltd	On Market Sell	70,281.51	18,170	Ordinary Shares	18,170
06-Feb-18	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Sell	69,604.61	17,995	Ordinary Shares	17,995
09-Mar-18	WAM Research Ltd	On Market Purchase	3,607,203.36	916,294	Ordinary Shares	916,294
09-Mar-18	WAM Capital Ltd	On Market Purchase	20,166,520.73	5,122,656	Ordinary Shares	5,122,656
09-Mar-18	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	913,613.00	232,074	Ordinary Shares	232,074
09-Mar-18	WAM Leaders Ltd	On Market Purchase	12,558,283.39	3,190,028	Ordinary Shares	3,190,028
09-Mar-18	Century Australia Investments Ltd	On Market Purchase	1,449,181.69	368,118	Ordinary Shares	368,118
09-Mar-18	WAM Active Ltd	On Market Purchase	672,511.83	170,830	Ordinary Shares	170,830
20-Mar-18	WAM Research Ltd	On Market Purchase	1,908,200.63	484,717	Ordinary Shares	484,717
20-Mar-18	WAM Capital Ltd	On Market Purchase	10,665,534.43	2,709,236	Ordinary Shares	2,709,236
20-Mar-18	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	483,088.12	122,713	Ordinary Shares	122,713
20-Mar-18	WAM Research Ltd	On Market Purchase	560,172.51	142,200	Ordinary Shares	142,200
20-Mar-18	WAM Capital Ltd	On Market Purchase	3,130,978.29	794,800	Ordinary Shares	794,800
20-Mar-18	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	141,815.83	36,000	Ordinary Shares	36,000
20-Mar-18	WAM Active Ltd	On Market Purchase	362,313.14	92,034	Ordinary Shares	92,034
20-Mar-18	WAM Active Ltd	On Market Purchase	106,361.87	27,000	Ordinary Shares	27,000
22-Mar-18	WAM Research Ltd	On Market Purchase	139,950.80	35,550	Ordinary Shares	35,550
22-Mar-18	WAM Capital Ltd	On Market Purchase	782,228.53	198,700	Ordinary Shares	198,700
22-Mar-18	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	35,430.58	9,000	Ordinary Shares	9,000
22-Mar-18	WAM Active Ltd	On Market Purchase	26,572.94	6,750	Ordinary Shares	6,750
26-Mar-18	WAM Leaders Ltd	On Market Purchase	145,627.57	36,992	Ordinary Shares	36,992
26-Mar-18	WAM Research Ltd	On Market Purchase	72,077.62	18,309	Ordinary Shares	18,309
26-Mar-18	WAM Capital Ltd	On Market Purchase	402,952.01	102,357	Ordinary Shares	102,357
26-Mar-18	WAM Active Ltd	On Market Purchase	13,518.74	3,434	Ordinary Shares	3,434
26-Mar-18	Century Australia Investments Ltd	On Market Purchase	16,798.03	4,267	Ordinary Shares	4,267
26-Mar-18	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	18,270.37	4,641	Ordinary Shares	4,641
27-Mar-18	WAM Active Ltd	On Market Purchase	53,145.87	13,500	Ordinary Shares	13,500
27-Mar-18	WAM Capital Ltd	On Market Purchase	1,564,457.06	397,400	Ordinary Shares	397,400
27-Mar-18	WAM Research Ltd	On Market Purchase	279,901.60	71,100	Ordinary Shares	71,100
27-Mar-18	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	70,861.17	18,000	Ordinary Shares	18,000

Signed: _____



Date: 29/03/2018