

**To:Company Name/Scheme**     **The Secretary**  
**Mantra Group Limited**  
**Level 15**  
**50 Cavill Avenue**  
**Surfers Paradise QLD 4217**  
**PH: (07) 5631 2500**  
**Fax: (07) 5631 2995**

**ACN**     **137 639 395**

**1. Details of substantial shareholder**

Name     National Australia Bank Limited and its associated entities listed in Annexure A  
ACN (if applicable)     (ACN 004 044 937)

The holder became a substantial holder on 23/02/2018

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in on the date the substantial holder became a substantial holder are as follows:

<b>Class of securities</b>	<b>Number of securities</b>	<b>Persons' votes</b>	<b>Voting power</b>
Fully paid ordinary shares	17,371,094	17,371,094	5.840%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

<b>Holder of relevant interest</b>	<b>Nature of relevant interest</b>	<b>Class and number of securities</b>
MLC Investments Limited	Power to control the voting and /or disposal of securities pursuant to its position as the responsible entity or trustee of various managed investment schemes and trusts	Fully paid ordinary shares 1,936,670
NULIS Nominees (Australia) Limited	Power to control the voting and /or disposal of securities pursuant to position held as manager under investment mandate.	Fully paid ordinary shares 1,483
MLC Wealth Management Limited	Power to exercise voting rights pursuant to position held as the Registrable Superannuation Entity licensee for the superannuation products it issues.	Fully paid ordinary shares 64,150
National Australia Bank Limited	Power to control the voting and /or disposal of securities pursuant to securities lending agreements.	Fully paid ordinary shares 4,886,000
Antares Capital Partners Limited	Power to control the voting and /or disposal of securities pursuant to its position as the responsible entity or trustee of various managed investment schemes or trusts.	Fully paid ordinary shares 59,081
National Australia Bank Limited	Power to control the voting and /or disposal of securities pursuant to securities lending agreements.	Fully paid ordinary shares 10,423,710
<b>TOTAL</b>		<b>17,371,094</b>

#### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class and number of securities
MLC Investments Limited	National Nominees Limited (ACN 004 278 899)		Fully paid ordinary shares 1,936,670
NULIS Nominees (Australia) Limited	National Nominees Limited (ACN 004 278 899)		Fully paid ordinary shares 1,483
MLC Wealth Management Limited	Navigator Australia Limited (ACN 006 302 987)		Fully paid ordinary shares 64,150
National Australia Bank Limited	National Nominees Limited (ACN 004 278 899)		Fully paid ordinary shares 4,886,000
Antares Capital Partners Limited	National Nominees Limited (ACN 004 278 899)		Fully paid ordinary shares 59,081
National Australia Bank Limited	National Nominees Limited (ACN 004 278 899)		Fully paid ordinary shares 10,423,710
		<b>TOTAL</b>	<b>17,371,094</b>

#### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration		Class and number of securities
		Cash	Non-cash	Fully paid ordinary shares
MLC Investments Limited	25/10/2017	\$271,948.13		69,588
MLC Investments Limited	1/11/2017	\$278,797.44		71,337
MLC Investments Limited	3/11/2017	\$278,623.52		70,924
MLC Investments Limited	6/11/2017	\$207,563.14		52,556
MLC Investments Limited	6/11/2017	\$13,988.67		3,542
MLC Investments Limited	8/11/2017	\$292,710.52		74,641
MLC Investments Limited	15/11/2017	\$300,100.27		76,725
MLC Investments Limited	22/11/2017	\$295,106.45		75,588
MLC Investments Limited	29/11/2017	\$300,619.13		76,785
MLC Investments Limited	4/12/2017	\$12,613.66		3,226
MLC Investments Limited	6/12/2017	\$298,424.09		76,275
MLC Investments Limited	13/12/2017	\$138,218.05		35,354
MLC Investments Limited	20/12/2017	\$75,863.73		19,408
MLC Investments Limited	28/12/2017	\$59,067.04		15,125
MLC Investments Limited	3/01/2018	\$209,976.16		53,686
MLC Investments Limited	17/01/2018	\$276,669.57		70,963
MLC Investments Limited	22/01/2018	\$150,133.74		38,602
MLC Investments Limited	24/01/2018	\$291,147.24		74,990
MLC Investments Limited	30/01/2018	\$64,933.21		16,674
MLC Investments Limited	30/01/2018	\$106,586.42		27,370
MLC Investments Limited	1/02/2018	\$121,657.67		31,200
MLC Investments Limited	1/02/2018	\$116,732.88		29,937
MLC Investments Limited	2/02/2018	\$64,642.46		16,536
MLC Investments Limited	2/02/2018	\$125,066.89		31,993

MLC Wealth Management Limited	22/11/2017	\$6,722.94		1,722
MLC Wealth Management Limited	29/11/2017	\$4,267.44		1,090
MLC Wealth Management Limited	20/12/2017	\$12,727.35		3,256
MLC Wealth Management Limited	28/12/2017	\$4,053.66		1,038
MLC Wealth Management Limited	24/01/2018	\$6,945.76		1,789
NULIS Nominees (Australia) Limited	9/01/2018	\$19.52		5
MLC Wealth Management Limited	2/02/2018	\$384.71		121
MLC Wealth Management Limited	25/01/2018	\$390.42		108
MLC Wealth Management Limited	29/01/2018	\$8,745.70		2,862
MLC Wealth Management Limited	29/01/2018	\$8,967.09		2,811
MLC Wealth Management Limited	29/01/2018	\$3,772.85		1,237
MLC Wealth Management Limited	29/01/2018	\$2,028.84		636
National Australia Bank Limited	23/10/2017 to 23/02/2018 - Securities Lending	No consideration directly referable to the securities provided by NAB		Refer to Appendix 1 Table
National Australia Bank Limited	1/02/2018	\$3,360,960.00		864,000
National Australia Bank Limited	7/11/2017 - Stock borrow (refer Appendix 2(d))	No consideration directly referable to the securities provided by NAB		80,000
National Australia Bank Limited	31/01/2018 - Stock borrow (refer Appendix 2(c))	No consideration directly referable to the securities provided by NAB		756,000
National Australia Bank Limited	20/02/2018 - Stock borrow (refer Appendix 2(c))	No consideration directly referable to the securities provided by NAB		4,164,000
National Australia Bank Limited	21/02/2018 - Stock borrow (refer Appendix 2(c))	No consideration directly referable to the securities provided by NAB		1,265,000
National Australia Bank Limited	24/01/2018 - Stock return (refer Appendix 2(d))	No consideration directly referable to the securities provided by NAB		80,000
National Australia Bank Limited	31/10/2017 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		2,008,856
National Australia Bank Limited	8/12/2017 - Stock borrow (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB		1,290,788
National Australia Bank Limited	11/12/2017 - Stock borrow (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB		39,712
National Australia Bank Limited	12/12/2017 - Stock borrow (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB		118,564
National Australia Bank Limited	13/12/2017 - Stock borrow (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB		23,512
National Australia Bank Limited	14/12/2017 - Stock borrow (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB		92,908

National Australia Bank Limited	15/12/2017 - Stock borrow (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB		4,500
National Australia Bank Limited	18/12/2017 - Stock borrow (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB		29,644
National Australia Bank Limited	19/12/2017 - Stock borrow (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB		3,988
National Australia Bank Limited	22/12/2017 - Stock borrow (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB		868,868
National Australia Bank Limited	2/01/2018 - Stock borrow (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB		1,740,668
National Australia Bank Limited	3/01/2018 - Stock borrow (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB		1,700
National Australia Bank Limited	3/01/2018 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		2,410,188
National Australia Bank Limited	5/01/2018 - Stock borrow (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB		2,564,100
National Australia Bank Limited	9/01/2018 - Stock borrow (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB		45,346
National Australia Bank Limited	10/01/2018 - Stock borrow (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB		26,450
National Australia Bank Limited	16/01/2018 - Stock borrow (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB		1,656,416
National Australia Bank Limited	18/01/2018 - Stock borrow (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB		1,274,464
National Australia Bank Limited	24/01/2018 - Stock borrow (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB		1,255,252
National Australia Bank Limited	25/01/2018 - Stock borrow (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB		478,368
National Australia Bank Limited	14/02/2018 - Stock borrow (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB		1,099,252
National Australia Bank Limited	15/02/2018 - Stock borrow (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB		57,800
National Australia Bank Limited	19/02/2018 - Stock borrow (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB		1,279,628
National Australia Bank Limited	23/02/2018 - Stock borrow (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB		3,374,710
National Australia Bank Limited	2/11/2017 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		2,008,856
National Australia Bank Limited	20/12/2017 - Stock return (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB		1,603,616
National Australia Bank Limited	27/12/2017 - Stock return (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB		868,868

National Australia Bank Limited	4/01/2018 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		2,410,188
National Australia Bank Limited	4/01/2018 - Stock return (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB		1,742,368
National Australia Bank Limited	8/01/2018 - Stock return (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB		788,096
National Australia Bank Limited	11/01/2018 - Stock return (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB		19,536
National Australia Bank Limited	12/01/2018 - Stock return (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB		2,312
National Australia Bank Limited	15/01/2018 - Stock return (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB		402,148
National Australia Bank Limited	17/01/2018 - Stock return (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB		1,274,136
National Australia Bank Limited	19/01/2018 - Stock return (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB		1,328,216
National Australia Bank Limited	22/01/2018 - Stock return (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB		1,752,332
National Australia Bank Limited	29/01/2018 - Stock return (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB		1,733,620
National Australia Bank Limited	16/02/2018 - Stock return (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB		1,157,052
National Australia Bank Limited	20/02/2018 - Stock return (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB		1,279,628

## 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

<b>Name and ACN/ARSN (if applicable)</b>	<b>Nature of association</b>
MLC Investments Limited	MLC Investments Limited is a wholly owned subsidiary of MLC Holdings Limited whose ultimate parent is National Australia Bank Limited.
MLC Wealth Management Limited	MLC Wealth Management Limited is a wholly owned subsidiary of National Wealth Management Holdings Limited whose ultimate parent is National Australia Bank Limited.
Antares Capital Partners Limited	Antares Capital Partners Limited is a wholly owned subsidiary of National Wealth Management Holdings Limited whose ultimate parent is National Australia Bank Limited.
NULIS Nominees (Australia) Limited	NULIS Nominees (Australia) Limited is a wholly owned subsidiary of National Wealth Management Holdings Limited whose ultimate parent is National Australia Bank Limited.

## 7. Addresses

The addresses of persons named in this form are as follows:

<b>Name</b>	<b>Address</b>
National Australia Bank Limited	Level 1 800 Bourke Street DOCKLANDS VIC 3008
MLC Investments Limited	Ground Floor 105-153 Miller Street NORTH SYDNEY NSW 2060
National Nominees Limited	Level 1 800 Bourke Street DOCKLANDS VIC 3008
MLC Wealth Management Limited	Ground Floor 105-153 Miller Street NORTH SYDNEY NSW 2060
Navigator Australia Limited	Ground Floor 105-153 Miller Street NORTH SYDNEY NSW 2060
Antares Capital Partners Limited	Ground Floor 105-153 Miller Street NORTH SYDNEY NSW 2060
NULIS Nominees (Australia) Limited	Ground Floor 105-153 Miller Street NORTH SYDNEY NSW 2060

## Signature

Name	Elizabeth Melville-Jones	Capacity <b>Company Secretary for and on behalf of National Australia Bank Limited</b>
Signature		Date 28/02/2018

Appendix 1 - MTR

Type of agreement and parties to agreement	National Australia Bank Limited and <b>Securities Borrowing Agreement (SBA) clients</b> MOTOR TRADES ASSOCIATION OF AUSTRALIA (iv) SUPERANNUATION FUND PTY LIMITED (ix) AUSTSAFE PTY LTD (v) CARE SUPER PTY LTD (vii) VICSUPER PTY LTD (x) POOLED SUPER PTY LTD (xii) PRIME SUPER PTY LTD	National Australia Bank Limited and <b>AMSLA Counterparties</b> ( a ) DEUTSCHE SECURITIES AUSTRALIA LIMITED ( e ) JP MORGAN SECURITIES AUSTRALIA LIMITED ( f ) CREDIT SUISSE ( h ) MORGAN STANLEY AUSTRALIA SECURITIES LIMITED
Transfer dates	<b>23/10/2017 to 23/2/2018</b> Specific dates for each transfer can be found by matching the number reference in the 'Type of agreement and parties to agreement' field to the accompanying list of transactions.	<b>23/10/2017 to 23/2/2018</b> Specific dates for each transfer can be found by matching the number reference in the 'Type of agreement and parties to agreement' field to the accompanying list of transactions.
Holder of voting rights	Registered owner	Registered owner
Are there any restrictions on voting	The registered owner holds voting rights. However, in certain circumstances the lender may request for the borrower to use best endeavours to arrange for voting instructions to be exercised in accordance with the instructions from the lender.	The registered owner holds voting rights. However, in certain circumstances the lender may request for the borrower to use best endeavours to arrange for voting instructions to be exercised in accordance with the instructions from the lender.
Scheduled date of return (if any)	On demand	On demand
Does the borrower have the right to return early?	Yes - at notice	Yes - at notice
Does the lender have the right to recall early?	Yes - at notice	Yes - at notice
Will the securities be returned on settlement?	Yes, or equivalent protection under Securities Borrowing Agreement.	Yes, or equivalent protection under AMSLA.
National Australia Bank Limited will, if required by the company or responsible entity to whom the prescribed form must be given or ASIC give a copy of the agreements to the company, responsible entity or ASIC.		

## Appendix 1- MTR

Date	Nature of Change	Consideration	No. of Securities	Class	AMSLA Counterparty
23/10/2017	Settle Sec Loan		390000	ORD	( h )
24/10/2017	Return Security		-1000	ORD	( h )
24/10/2017	Return Security		-390000	ORD	( h )
26/10/2017	Collateral Settle Sec Loan		3000000	ORD	( f )
26/10/2017	Collateral Return Security		-3000000	ORD	( f )
27/10/2017	Collateral Settle Sec Loan		2690000	ORD	( f )
7/11/2017	Collateral Return Security		-1810000	ORD	( f )
9/11/2017	Collateral Settle Sec Loan		1000000	ORD	( f )
10/11/2017	Collateral Return Security		-695000	ORD	( f )
10/11/2017	Collateral Settle Sec Loan		1500000	ORD	( f )
10/11/2017	Collateral Return Security		-1500000	ORD	( f )
13/11/2017	Collateral Settle Sec Loan		1500000	ORD	( f )
14/11/2017	Collateral Return Security		-1500000	ORD	( f )
14/11/2017	Collateral Settle Sec Loan		1500000	ORD	( f )
15/11/2017	Collateral Return Security		-730000	ORD	( f )
15/11/2017	Collateral Settle Sec Loan		2000000	ORD	( f )
16/11/2017	Collateral Return Security		-1660000	ORD	( f )
17/11/2017	Collateral Return Security		-270000	ORD	( f )
17/11/2017	Collateral Return Security		-1500000	ORD	( f )
17/11/2017	Collateral Return Security		-195000	ORD	( f )
21/11/2017	Collateral Return Security		-22000	ORD	( f )
24/11/2017	Collateral Settle Sec Loan		1918000	ORD	( a )
24/11/2017	Collateral Return Security		-60000	ORD	( f )
30/11/2017	Collateral Settle Sec Loan		800000	ORD	( f )
30/11/2017	Collateral Return Security		-800000	ORD	( f )
1/12/2017	Collateral Settle Sec Loan		800000	ORD	( f )
1/12/2017	Collateral Return Security		-690000	ORD	( f )
4/12/2017	Collateral Settle Sec Loan		1500000	ORD	( f )
4/12/2017	Collateral Return Security		-1065000	ORD	( f )
5/12/2017	Collateral Return Security		-163000	ORD	( f )
5/12/2017	Collateral Return Security		-85000	ORD	( f )
5/12/2017	Collateral Return Security		-110000	ORD	( f )
5/12/2017	Collateral Return Security		-435000	ORD	( f )
5/12/2017	Collateral Settle Sec Loan		1500000	ORD	( f )
5/12/2017	Collateral Return Security		-542000	ORD	( f )
7/12/2017	Collateral Settle Sec Loan		1600000	ORD	( f )
7/12/2017	Collateral Return Security		-1110000	ORD	( f )
8/12/2017	Collateral Return Security		-385000	ORD	( f )
8/12/2017	Collateral Settle Sec Loan		1300000	ORD	( f )
8/12/2017	Collateral Return Security		-1300000	ORD	( f )
12/12/2017	Collateral Return Security		-70000	ORD	( f )
12/12/2017	Collateral Settle Sec Loan		1000000	ORD	( f )
12/12/2017	Collateral Return Security		-1000000	ORD	( f )
12/12/2017	Collateral Settle Sec Loan		3500000	ORD	( f )
14/12/2017	Collateral Settle Sec Loan		1500000	ORD	( f )
14/12/2017	Collateral Return Security		-1165000	ORD	( f )
15/12/2017	Collateral Return Security		-107000	ORD	( f )



18/12/2017	Collateral Return Security	-851000	ORD	( f )
18/12/2017	Collateral Return Security	-35000	ORD	( f )
18/12/2017	Collateral Return Security	-274000	ORD	( f )
27/12/2017	Collateral Return Security	-2430000	ORD	( f )
27/12/2017	Collateral Return Security	-490000	ORD	( f )
27/12/2017	Collateral Return Security	-335000	ORD	( f )
28/12/2017	Settle Sec Loan	420000	ORD	( h )
28/12/2017	Collateral Return Security	-165000	ORD	( f )
28/12/2017	Collateral Return Security	-80000	ORD	( f )
28/12/2017	Collateral Return Security	-56000	ORD	( f )
28/12/2017	Collateral Return Security	-5000	ORD	( f )
29/12/2017	Return Security	-43419	ORD	( h )
4/01/2018	Return Security	-90256	ORD	( h )
4/01/2018	Return Security	-196069	ORD	( h )
4/01/2018	Return Security	-90256	ORD	( h )
5/01/2018	Collateral Settle Sec Loan	1000000	ORD	( f )
9/01/2018	Collateral Settle Sec Loan	20000	ORD	( f )
10/01/2018	Collateral Return Security	-17000	ORD	( f )
12/01/2018	Collateral Return Security	-885000	ORD	( f )
12/01/2018	Collateral Settle Sec Loan	1500000	ORD	( f )
15/01/2018	Collateral Settle Sec Loan	783500	ORD	( a )
15/01/2018	Collateral Return Security	-771000	ORD	( f )
17/01/2018	Collateral Return Security	-729000	ORD	( f )
18/01/2018	Collateral Settle Sec Loan	1300000	ORD	( f )
18/01/2018	Collateral Return Security	-1170000	ORD	( f )
19/01/2018	Collateral Return Security	-115000	ORD	( f )
19/01/2018	Collateral Return Security	-3000	ORD	( f )
19/01/2018	Collateral Return Security	-130000	ORD	( f )
25/01/2018	Settle Sec Loan	500000	ORD	( e )
25/01/2018	Collateral Return Security	-1918000	ORD	( a )
29/01/2018	Settle Sec Loan	100000	ORD	( e )
2/02/2018	Return Security	-500000	ORD	( e )
7/02/2018	Settle Sec Loan	5000	ORD	( e )
8/02/2018	Return Security	-100000	ORD	( e )
8/02/2018	Settle Sec Loan	359839	ORD	( e )
8/02/2018	Settle Sec Loan	100000	ORD	( e )
15/02/2018	Collateral Settle Sec Loan	7900000	ORD	( a )
15/02/2018	Collateral Return Security	-3000000	ORD	( a )
16/02/2018	Return Security	-5000	ORD	( e )
16/02/2018	Return Security	-359839	ORD	( e )
16/02/2018	Return Security	-100000	ORD	( e )
16/02/2018	Collateral Settle Sec Loan	1500000	ORD	( f )
16/02/2018	Collateral Return Security	-1415000	ORD	( f )
16/02/2018	Collateral Settle Sec Loan	140000	ORD	( f )
19/02/2018	Collateral Return Security	-783500	ORD	( a )
19/02/2018	Collateral Settle Sec Loan	1000000	ORD	( f )
19/02/2018	Collateral Return Security	-902000	ORD	( f )
20/02/2018	Collateral Return Security	-85000	ORD	( f )
20/02/2018	Collateral Return Security	-140000	ORD	( f )
20/02/2018	Collateral Return Security	-98000	ORD	( f )

20/02/2018	Collateral Settle Sec Loan	1500000	ORD	( f )
20/02/2018	Collateral Return Security	-1014000	ORD	( f )
21/02/2018	Settle Sec Loan	332000	ORD	( e )
21/02/2018	Collateral Return Security	-300000	ORD	( a )
21/02/2018	Collateral Settle Sec Loan	4000000	ORD	( f )
21/02/2018	Collateral Return Security	-4000000	ORD	( f )
22/02/2018	Return Security	-332000	ORD	( e )
22/02/2018	Collateral Return Security	-200000	ORD	( a )

## Appendix 1- MTR

Date	Nature of Change	Consideration	No. of Securities	Class	SBA Counterparty
23/10/2017	Settle Sec Loan		390000	ORD	(v)
24/10/2017	Return Security		-1000	ORD	(vii)
24/10/2017	Return Security		-390000	ORD	(v)
28/12/2017	Settle Sec Loan		124182	ORD	(v)
28/12/2017	Settle Sec Loan		295818	ORD	(x)
29/12/2017	Return Security		-43419	ORD	(v)
4/01/2018	Return Security		-80763	ORD	(v)
4/01/2018	Return Security		-9493	ORD	(x)
4/01/2018	Return Security		-196069	ORD	(x)
4/01/2018	Return Security		-90256	ORD	(x)
25/01/2018	Settle Sec Loan		4067	ORD	(ix)
25/01/2018	Settle Sec Loan		30944	ORD	(xii)
25/01/2018	Settle Sec Loan		101889	ORD	(iv)
25/01/2018	Settle Sec Loan		125569	ORD	(v)
25/01/2018	Settle Sec Loan		237531	ORD	(v)
29/01/2018	Re-Alloc Rtn		-309	ORD	(xii)
29/01/2018	Re-Alloc Loan		309	ORD	(vii)
29/01/2018	Settle Sec Loan		21012	ORD	(vii)
29/01/2018	Settle Sec Loan		78988	ORD	(v)
30/01/2018	Re-Alloc Rtn		-309	ORD	(vii)
30/01/2018	Re-Alloc Loan		309	ORD	(v)
30/01/2018	Re-Alloc Rtn		-21012	ORD	(vii)
30/01/2018	Re-Alloc Loan		21012	ORD	(v)
2/02/2018	Return Security		-4067	ORD	(ix)
2/02/2018	Return Security		-30635	ORD	(xii)
2/02/2018	Return Security		-101889	ORD	(iv)
2/02/2018	Return Security		-125569	ORD	(v)
2/02/2018	Return Security		-237840	ORD	(v)
7/02/2018	Settle Sec Loan		5000	ORD	(iv)
8/02/2018	Return Security		-100000	ORD	(v)
8/02/2018	Settle Sec Loan		47905	ORD	(iv)
8/02/2018	Settle Sec Loan		311934	ORD	(x)
8/02/2018	Settle Sec Loan		100000	ORD	(x)
16/02/2018	Return Security		-5000	ORD	(iv)
16/02/2018	Return Security		-47905	ORD	(iv)
16/02/2018	Return Security		-311934	ORD	(x)
16/02/2018	Return Security		-100000	ORD	(x)
21/02/2018	Settle Sec Loan		332000	ORD	(v)
22/02/2018	Return Security		-332000	ORD	(v)

## APPENDIX 2 - MTR

Type of agreement and parties to agreement	National Australia Bank Limited and <b>Securities Borrowing Agreement clients</b>  <b>AMSLA Counterparties</b> Merrill Lynch International Limited <b>(a)</b> Barclays Bank PLC <b>(b)</b> Morgan Stanley International Limited <b>(c)</b> Citigroup Global Markets Australia Pty Limited <b>(d)</b>
Transfer dates	<b>23 October 2017 to 23 February 2018</b>
Holder of voting rights	Registered owner
Are there any restrictions on voting	No
Scheduled date of return (if any)	N/A
Does the borrower have the right to return early?	Yes – at notice
Does the lender have the right to recall early?	Yes – at notice
Will the securities be returned on settlement?	Yes, or equivalent protection under Securities Borrowing Agreement /AMSLA

*National Australia Bank Limited will, if required by the company or responsible entity to whom the prescribed form must be given or ASIC, give a copy of the agreements to the company, responsible entity or ASIC.*

This is Annexure A of 4 pages referred to in the Form 603 Notice of initial substantial holder signed by me and dated 28/02/2018

Elizabeth Melville-Jones, Company Secretary

ADVANTEDGE FINANCIAL SERVICES HOLDINGS PTY LTD

ADVANTEDGE FINANCIAL SERVICES PTY LTD

ADVANTEDGE FINANCIAL SOLUTIONS PTY LTD

AF&L DRAGON LEASING PTY LTD

AF&L VISTA PTY LTD

AFSH NOMINEES PTY LTD

ANCHORAGE HOME LOANS PTY LTD

ANGARA COMPANY LIMITED

ANTARES CAPITAL PARTNERS LTD

APOGEE FINANCIAL PLANNING LIMITED

ARDB LIMITED

ASIBOND PTY. LIMITED

ATM ACCESS AUSTRALIA LIMITED

AUSMAQ LIMITED

AUSTRALIAN COMPANY NUMBER 094 484 625 LIMITED

AUSTRALIAN PAYMENTS NETWORK LIMITED

BANK OF NEW ZEALAND

BASTION INFRASTRUCTURE GROUP INC.

BIG SISTER FOODS PTY LTD (UNDER EXTERNAL ADMINISTRATION)

BLSSA PTY LTD

BNZ BRANCH PROPERTIES LTD

BNZ EQUITY INVESTMENTS NO.2 LIMITED

BNZ FACILITIES MANAGEMENT LIMITED

BNZ INCOME SECURITIES 2 LIMITED

BNZ INCOME SECURITIES LIMITED

BNZ INSURANCE SERVICES LIMITED

BNZ INTERNATIONAL FUNDING LTD

BNZ INVESTMENT SERVICES LIMITED

BNZ INVESTMENTS LTD

BNZ LIFE INSURANCE LIMITED

BNZ PROPERTY INVESTMENTS LTD

BPAY GROUP LIMITED

BPAY PTY LTD

BRAAVOS CORPORATION PTY LTD (BASIQ)

CAPGEN FINANCIAL GROUP

CASH SERVICES AUSTRALIA PTY LIMITED

CBC HOLDINGS LIMITED (IN LIQUIDATION)

CHOICE LEND PTY LTD

CRUICKSHANK ASSET MANAGEMENT PTY LTD

CUSTOM CREDIT CORPORATION LTD (IN LIQUIDATION)

CUSTOM CREDIT HOLDINGS LTD (IN LIQUIDATION)

DATA REPUBLIC PTY LTD

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DIBA EQUITIES LIMITED

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DIBA INVESTMENTS LIMITED

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E&A LIMITED

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EQUITY MANAGEMENT UNIT HOLDINGS (NO.2) PTY LTD

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EQUITY MANAGEMENT UNIT HOLDINGS PTY LTD

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EXPERIAN AUSTRALIA CREDIT SERVICES PTY LTD

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FAIRVIEW EQUITY PARTNERS PTY LTD

---

FASTLEND PTY LTD

---

FIGURED LIMITED

---

FINANCE & SYSTEMS TECHNOLOGY HOLDINGS PTY LIMITED (IN LIQUIDATION)

---

FINANCE & SYSTEMS TECHNOLOGY PTY LTD

---

FINTRACK MEMBERS PTY LTD (IN LIQUIDATION)

---

GODFREY PEMBROKE LIMITED

---

GWM ADVISER SERVICES LIMITED

---

HICAPS PTY LTD

---

INDEPENDENT MORTGAGE AFFILIATES PTY LIMITED (IN LIQUIDATION)

---

INTERMEDE INVESTMENT PARTNERS LIMITED

---

INVIA CUSTODIAN PTY LIMITED

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JANA INVESTMENT ADVISERS PTY LIMITED

---

JBWERE (NZ) HOLDINGS LIMITED

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JBWERE (NZ) NOMINEES LIMITED

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JBWERE (NZ) PTY LTD

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JBWERE LIMITED

---

LIMEHOUSE INVESTMENTS PTY LIMITED

---

LONG - TERM ABSOLUTE RETURN PORTFOLIO

---

LOYALTY NEW ZEALAND LIMITED

---

MARGIN LENDING (NZ) LIMITED

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MEDFIN AUSTRALIA PTY LIMITED

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MEDIPASS SOLUTIONS PTY LTD

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MERITUM FINANCIAL GROUP PTY LTD

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MERITUM FINANCIAL PLANNING PTY LTD

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METRICS CREDIT PARTNERS PTY LTD

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MLC ALLIANCE HOLDINGS PTY LIMITED

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MLC HOLDINGS LIMITED

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MLC INVESTMENTS LIMITED

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MLC LIFETIME COMPANY LIMITED

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MLC LIMITED

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MLC NOMINEES PTY LTD

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MLC PROPERTIES PTY. LIMITED

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MLC WEALTH MANAGEMENT LIMITED

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MORTGAGE SUPPORT SERVICES PTY LTD (IN LIQUIDATION)

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MSS MF PTY LTD (IN LIQUIDATION)

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MSS MFA PTY LTD (IN LIQUIDATION)

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MUDCHUTE PTY LIMITED

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NAB ASSET MANAGEMENT LIMITED

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NAB ASSET MANAGEMENT SERVICES LIMITED

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NAB CAPITAL LLC

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NAB EUROPE LIMITED

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NAB INVESTMENTS LIMITED

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NAB PROPERTIES AUSTRALIA LIMITED

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NAB TRUST SERVICES LIMITED

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NAB VENTURES PTY LIMITED

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NABCAPITAL LEASING (NO.2) PTY LIMITED

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NABINVEST (UK) LIMITED

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NABINVEST CAPITAL PARTNERS PTY LIMITED

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NABINVEST UK RE LIMITED

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NABSECURITIES, LLC

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NAM NT RAIL PTY LIMITED

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NATIONAL AMERICAS HOLDINGS LLC

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NATIONAL ASSET MANAGEMENT LIMITED

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NATIONAL AUSTRALIA BANK LIMITED

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NATIONAL AUSTRALIA CORPORATE SERVICES LIMITED

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NATIONAL AUSTRALIA FINANCE (ASIA) LIMITED

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NATIONAL AUSTRALIA FINANCE (COMMERCIAL LEASING) LIMITED

---

NATIONAL AUSTRALIA FINANCE (EUROPE HOLDINGS) LIMITED

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NATIONAL AUSTRALIA FINANCE (INFRASTRUCTURE LEASING NO.1) LIMITED (IN LIQUIDATION)

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NATIONAL AUSTRALIA FINANCE (INFRASTRUCTURE LEASING NO.2) LIMITED

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NATIONAL AUSTRALIA FINANCE (LEASING) LIMITED (IN LIQUIDATION)

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NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.1) LIMITED

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NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.2) LIMITED (IN LIQUIDATION)

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NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.4) LIMITED (IN LIQUIDATION)

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NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.5) LIMITED

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NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.6) LIMITED

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NATIONAL AUSTRALIA FINANCE (VESSEL LEASING) LIMITED

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NATIONAL AUSTRALIA FINANCIAL MANAGEMENT LIMITED

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NATIONAL AUSTRALIA FUNDING (DELAWARE) INC.

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NATIONAL AUSTRALIA GROUP (NZ) LIMITED

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NATIONAL AUSTRALIA GROUP SERVICES LTD

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NATIONAL AUSTRALIA INVESTMENT CAPITAL LIMITED

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NATIONAL AUSTRALIA MANAGERS LIMITED

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NATIONAL AUSTRALIA PKI HOLDINGS LLC

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NATIONAL AUSTRALIA UNDERWRITERS LIMITED

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NATIONAL CAPITAL HOLDINGS I INC.

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NATIONAL EQUITIES LIMITED

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NATIONAL FUNDING HOLDINGS PTY LTD

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NATIONAL HK INVESTMENTS LIMITED

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NATIONAL MARGIN SERVICES PTY LIMITED

---

NATIONAL MARKETS GROUP LIMITED

---

NATIONAL MORTGAGE SECURITIES, INC.

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NATIONAL NOMINEES LIMITED

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NATIONAL OBU PTY LIMITED

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NATIONAL WEALTH MANAGEMENT HOLDINGS LIMITED

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NATIONAL WEALTH MANAGEMENT INTERNATIONAL HOLDINGS LTD

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NATIONAL WEALTH MANAGEMENT NEW ZEALAND HOLDINGS LTD

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NATIONAL WEALTH MANAGEMENT SERVICES LTD

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NAUTILUS INSURANCE PTE LIMITED

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NAUTILUS NAB LIMITED

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NAVIGATOR AUSTRALIA LIMITED

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NBA PROPERTIES LIMITED

---

NITRO DRILLING GROUP

---

NMS NOMINEES PTY LIMITED

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NPP AUSTRALIA LIMITED

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NULIS NOMINEES (AUSTRALIA) LIMITED

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NWMH SUB (CANADA) INC

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NWMH SUB LIMITED

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PARTOWN PTY. LIMITED

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PAYMARK LIMITED

---

PAYMENTS NZ LIMITED

---

PEANUT COMPANY OF AUSTRALIA LIMITED

---

PENNLEY PTY LTD

---

PFS NOMINEES PTY LIMITED

---

PLAN AUSTRALIA OPERATIONS PTY. LTD.

---

PLAN GROUP NOMINEES PTY LTD

---

PLAN LENDING PTY LTD

---

PLUM FINANCIAL SERVICES LIMITED

---

PRESIMA INC.

---

PROFESSIONAL LENDERS ASSOCIATION NETWORK OF AUSTRALIA PTY. LTD.

---

PROPERTY EXCHANGE AUSTRALIA LIMITED

---

PROQUO PTY LTD

---

QW RAIL LEASING LIMITED

---

RAPTIS GROUP LIMITED

---

REALESTATE.COM.AU HOME LOANS MORTGAGE BROKING PTY LTD

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REDPOINT INVESTMENT MANAGEMENT PTY LTD

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SOCIETY FOR WORLDWIDE INTERBANK FINANCIAL TELECOMMUNICATION

---

TASOVAC PTY LIMITED

---

TEMPCO NO.1

---

THE BRICK EXCHANGE PTY LTD

---

THE DEEP IN HULL LIMITED

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THE DIGITAL GROUP PTY LTD

---

UK PAYMENTS ADMINISTRATION LIMITED

---

VALEWIN PTY. LIMITED

---

VEEM INC.

---

VIPRO PTY LTD

---

VIRGIN AUSTRALIA INTERNATIONAL HOLDINGS LTD

---

WAVE ACCOUNTING INC

---

WEALTHHUB SECURITIES LIMITED

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WEALTHHUB SECURITIES NOMINEES PTY LIMITED

---

WM LIFE AUSTRALIA LIMITED

---

YIELDBROKER PTY LIMITED

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