

**Form 605**  
Corporations Act 2001  
Section 671B

**Notice of ceasing to be a substantial holder**

To: **MANTRA GROUP LIMITED**

ACN/ARSN **137 639 395**

**1. Details of substantial holder**

Name **Deutsche Bank AG and its related bodies corporate (together, the "Deutsche Bank Group")**

ACN/ARSN (if applicable) **064 165 162**

The holder ceased to be a substantial holder on **23 January 2018**

The previous notice was given to the company on **24 January 2018**

The previous notice was dated **22 January 2018**

**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change(4)	Consideration given in relation to change(5)	Class(6) and number of securities affected	Person's votes affected
Refer to Schedule 1.					

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Deutsche Bank AG, London Branch	Winchester House, 1 Great Winchester Street, London, Great Britain EC2N 2DB
Deutsche Bank AG, Sydney Branch	Level 16, Deutsche Bank Place, Corner Hunter and Philip Street, Sydney, NSW, Australia 2000



Signature

Name **Harsha Narashimha**  
**Deutsche Bank AG, Hong Kong Branch**

**25 January 2018**

## Schedule 1

<b>Date of change</b>	<b>Holder of relevant interest</b>	<b>Nature of change</b>	<b>Consideration given in relation to change</b>	<b>Number of securities affected</b>	<b>Person's votes affected</b>
23/1/2018	Deutsche Bank AG, Sydney Branch	Buy	3.88	3,279	3,279
23/1/2018	Deutsche Bank AG, Sydney Branch	Sell	3.88	-6,686.837	-6,686.837
23/1/2018	Deutsche Bank AG, Sydney Branch	Buy	3.88	27,867	27,867
23/1/2018	Deutsche Bank AG, Sydney Branch	Buy	3.88	3,865	3,865
23/1/2018	Deutsche Bank AG, Sydney Branch	Sell	3.88	-4,177	-4,177
23/1/2018	Deutsche Bank AG, Sydney Branch	Buy	3.88	4,177	4,177
23/1/2018	Deutsche Bank AG, Sydney Branch	Sell	3.88	-9,604	-9,604
23/1/2018	Deutsche Bank AG, Sydney Branch	Buy	3.88	9,604	9,604
23/1/2018	Deutsche Bank AG, Sydney Branch	Buy	3.88	13,697	13,697
23/1/2018	Deutsche Bank AG, Sydney Branch	Sell	3.88	-13,697	-13,697
23/1/2018	Deutsche Bank AG, Sydney Branch	Sell	3.88	-4,177	-4,177
23/1/2018	Deutsche Bank AG, Sydney Branch	Sell	3.88	-9,604	-9,604
23/1/2018	Deutsche Bank AG, Sydney Branch	Buy	3.88	13,697	13,697

## Schedule 2

<b>Type of Agreement:</b>	Prime Brokerage Agreement
<b>Parties to Agreement:</b>	(1) Deutsche Bank AG, London Branch (2) PACIFIC ALLIANCE ASIA OPP FD L.P
<b>Transfer date:</b>	23 January 2018
<b>Holder of voting rights:</b>	Registered holder
<b>Are there any restrictions on voting rights:</b>	No
If yes, detail:	N/A
<b>Scheduled return date (if any):</b>	None (subject to the terms of the relevant loan)
<b>Does the borrower have the right to return early:</b>	Yes
If yes, detail:	The borrower has the right to return at any time.
<b>Does the lender have the right to recall early:</b>	Yes
If yes, detail:	The lender has the right to recall at any time
<b>Will the securities be returned on settlement:</b>	Yes
If yes, detail any exceptions:	Borrower may return the cash value thereof