

**Form 605**  
Corporations Act 2001  
Section 671B

**Notice of ceasing to be a substantial holder**

To Company Name/Scheme MANTRA GROUP LIMITED

ACN/ARSN 137 639 395

**1. Details of substantial holder (1)**

Name YARRA CAPITAL MANAGEMENT HOLDINGS PTY LTD ACN 614 782 795 (YCMH); YARRA MANAGEMENT NOMINEES PTY LTD ACN 616 681 088 (YMN); AA AUSTRALIA FINCO PTY LTD ACN 614 781 172 (FINCO); TA SP AUSTRALIA TOPCO PTY LTD ACN 612 486 462 (TOPCO); TA UNIVERSAL INVESTMENT HOLDINGS LTD (UNIVERSAL)

ACN/ARSN (if applicable) See above

The holder ceased to be a substantial holder on

20/04/2017

The previous notice was given to the company on

17/01/2017

The previous notice was dated

17/01/2017

**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
REFER TO ANNEXURE A					

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
YCMH	LEVEL 19, 101 COLLINS STREET, MELBOURNE VICTORIA 3000
YMN	LEVEL 19, 101 COLLINS STREET, MELBOURNE VICTORIA 3000
FINCO	58 GIPPS STREET, COLLINGWOOD VICTORIA 3066
TOPCO	58 GIPPS STREET, COLLINGWOOD VICTORIA 3066
UNIVERSAL	3RD FLOOR, DEVONSHIRE HOUSE 1 MAYFAIR PLACE, LONDON W1J 6AJ, UNITED KINGDOM

**Signature**

print name BARRY WHITEHEAD

Capacity

COMPANY SECRETARY

sign here 

date

21 APRIL 2017

**ATTACHMENT A****Form 605 – Notice of ceasing to be a substantial holder****Consideration**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Consideration			Class and number of Securities	
	Transaction Type	Cash (per share)	Non-cash (per share)	Class	Number
24/01/2017	Sold on Market	\$2.8688	Nil	Ordinary Fully Paid Shares	4,684
6/02/2017	Sold on Market	\$2.9020	Nil	Ordinary Fully Paid Shares	191,111
7/03/2017	Sold on Market	\$2.6835	Nil	Ordinary Fully Paid Shares	390,187
8/03/2017	Sold on Market	\$2.6624	Nil	Ordinary Fully Paid Shares	432,250
10/03/2017	Sold on Market	\$2.7354	Nil	Ordinary Fully Paid Shares	44,582
29/03/2017	Sold on Market	\$2.9891	Nil	Ordinary Fully Paid Shares	14,606
19/04/2017	Sold on Market	\$2.8406	Nil	Ordinary Fully Paid Shares	15,621
20/04/2017	Sold on Market	\$2.8384	Nil	Ordinary Fully Paid Shares	9,675