

9 September 2015

SALE OF SHARES BY EV HOSPITALITY NV AND UBS AUSTRALIA HOLDINGS PTY LTD

Mantra Group Limited (ASX: MTR) (**Mantra**) refers to its announcement made on 11 August 2015, noting that the remaining escrowed shares held by EV Hospitality NV (EV) and UBS Australia Holdings Pty Ltd (UBS) would be released from escrow on the date Mantra's full year results for the period ending 30 June 2015 were released to the ASX.

Mantra has been informed this morning that EV and UBS have agreed to sell a total of 81 million shares, being the total of their combined holding in Mantra, at a price of \$3.43 per share. The sale will be effected prior to the opening of trading today.

Mantra understands that the sale was well supported by both existing and new high quality shareholders.

Fiona van Wyk
Company Secretary
Mantra Group Limited