

Form 605
Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme Mantra Group Limited (MTR)

ACN/ARSN 137 639 395

1. Details of substantial holder (1)

Name Mantra Group Limited 137 639 395 (and the persons named in Annexure A.1)

ACN/ARSN (if applicable) See above and Annexure A

The holder ceased to be a substantial holder on

27/08/2015

The previous notice was given to the company on

15/04/2015

The previous notice was dated

15/04/2015

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
27 August 2015	MTR (and the persons named in Annexure A)	MTR (and the persons named in Annexure A.1) ceased to have a deemed relevant interest in fully paid ordinary shares (Shares) in the Company upon release of the holding lock over all of the Shares held by EV Hospitality NV (EVH), UBS Australia Holdings Pty Ltd (UBSAHPL) and Management Shareholders (as described in the Form 604 announcements lodged on 25 June 2014 and 15 April 2015), following expiry of the escrow period pursuant to the escrow agreements entered into between MTR and those shareholders on or about 30 May 2014.	N/A	89,625,318 Shares	89,625,318

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
MTR	Level 15, 50 Cavill Avenue, Surfers Paradise QLD 4217
Persons named in Annexure A	See Annexure A

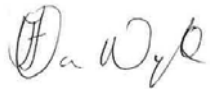
Signature

print name Fiona van Wyk capacity Company Secretary

sign here  date 1/9/2015

Annexure A – List of associates

This is Annexure “A” of 4 pages referred to in the Form 605 Notice of change of interests of substantial holder

A handwritten signature in cursive script, appearing to read "Fiona Van Wyk".

Signature: _____

Name (print): FIONA VAN WYK

Position: COMPANY SECRETARY

Date: 1 SEPTEMBER 2015

Annexure A – List of associates

Name	Address
Subsidiary companies ultimately held by Mantra Group Limited	
Agreedto Pty Ltd ACN 094 911 289	Level 15 50 Cavill Avenue Surfers Paradise QLD 4217
Barondene Pty Ltd ACN 097 461 964	Level 15 50 Cavill Avenue Surfers Paradise QLD 4217
Beachbourne Pty Ltd ACN 086 471 089	Level 1 50 Cavill Avenue Surfers Paradise QLD 4217
Breakfree Resorts (Victoria) Pty Ltd ACN 108 551 453	Level 15 50 Cavill Avenue Surfers Paradise QLD 4217
BRK (NSW) Pty Ltd ACN 099 513 283	Level 15 50 Cavill Avenue Surfers Paradise QLD 4217
BRK Asset Holdings Proprietary Limited ACN 114 948 097	Level 15 50 Cavill Avenue Surfers Paradise QLD 4217
BRK Resorts Pty Ltd ACN 100 016 635	Level 15 50 Cavill Avenue Surfers Paradise QLD 4217
Capital Tower Apartments Canberra Pty Ltd ACN 117 399 532	Level 15 50 Cavill Avenue Surfers Paradise QLD 4217
Castlegale Pty Ltd ACN 091 401 893	Level 15 50 Cavill Avenue Surfers Paradise QLD 4217
Directors Management Pty Ltd ACN 050 020 856	Level 15 50 Cavill Avenue Surfers Paradise QLD 4217
Global Voyager Group Admin Pty Ltd ACN 126 480 411	Level 15 50 Cavill Avenue Surfers Paradise QLD 4217
Kemayan Hotels Sdn Bhd (314803-X)	Wisma Selangor Dredging, Tingat 18, West Block, 142-C, Jalan Ampang, Kuala Lumpur
Kent Street Suites Pty Ltd ACN 100 437 698	Level 15 50 Cavill Avenue Surfers Paradise QLD 4217
Lerina Holdings Pty Ltd ACN 081 645 669	Level 15 50 Cavill Avenue Surfers Paradise QLD 4217
Lorne Resort Apartments Limited ACN 093 742 913	Level 15 50 Cavill Avenue Surfers Paradise QLD 4217
Mantra Australia (NSW) Pty Ltd ACN 103 740 996	Level 15 50 Cavill Avenue Surfers Paradise QLD 4217
Mantra Ettalong (NSW) Pty Ltd ACN 112 388 511	Level 15 50 Cavill Avenue Surfers Paradise QLD 4217
Mantra Group Holdings II Pty Ltd ACN 137 639 377	Level 15 50 Cavill Avenue Surfers Paradise QLD 4217
Mantra Group Operations Pty Limited ACN 110 396 999	Level 15 50 Cavill Avenue Surfers Paradise QLD 4217
Mantra Group Property Management Pty Ltd ACN 111 794 346	Level 15 50 Cavill Avenue Surfers Paradise QLD 4217
Mantra Hospitality Admin Pty Ltd ACN 110 228 478	Level 15 50 Cavill Avenue Surfers Paradise QLD 4217
Mantra Hotels & Resorts Australia Pty Ltd ACN 079 687 326	Level 15 50 Cavill Avenue Surfers Paradise QLD 4217
Mantra IP Pty Ltd formerly Stella IP Ltd ACN 129 980 981	Level 15 50 Cavill Avenue Surfers Paradise QLD 4217
Mantra Leisure Resorts Pty Ltd ACN 119 095 260	Level 15 50 Cavill Avenue Surfers Paradise QLD 4217
Mantra Management Pty Ltd ACN 107 791 695	Level 15 50 Cavill Avenue Surfers Paradise QLD 4217
Mantra MLR Group Pty Ltd ACN 124 079 536	Level 15 50 Cavill Avenue Surfers Paradise QLD 4217
Mantra Resorts Australia Pty Ltd ACN 081 607 098	Level 15 50 Cavill Avenue Surfers Paradise QLD 4217
Mantra Resorts Group Pty Ltd ACN 003 609 729	Level 15 50 Cavill Avenue Surfers Paradise QLD 4217

Name	Address
Mantra Resorts Letting Pty Ltd ACN 081 095 276	Level 15 50 Cavill Avenue Surfers Paradise QLD 4217
MG Asia Pacific Pty Ltd ACN 163 577 722	Level 15 50 Cavill Avenue Surfers Paradise QLD 4217
Pacific Apartments Frome Street Pty Ltd ACN 097 678 021	Level 15 50 Cavill Avenue Surfers Paradise QLD 4217
Pacific International Apartment & Hotel Group Pty Limited ACN 079 565 790	Level 15 50 Cavill Avenue Surfers Paradise QLD 4217
Pacific International Apartments Exhibition Street Pty Limited ACN 094 029 259	Level 15 50 Cavill Avenue Surfers Paradise QLD 4217
Pacific International Apartments Parramatta Pty Ltd ACN 089 966 969	Level 15 50 Cavill Avenue Surfers Paradise QLD 4217
Pacific International Apartments Sydney City Pty Limited ACN 089 119 442	Level 15 50 Cavill Avenue Surfers Paradise QLD 4217
Pacific International Hotel Bankstown Pty Ltd ACN 099 330 613	Level 15 50 Cavill Avenue Surfers Paradise QLD 4217
Pacific International Hotels (Asia Pacific) Pty Ltd ACN 069 381 157	Level 15 50 Cavill Avenue Surfers Paradise QLD 4217
Pacific International Suites Parramatta Pty Ltd ACN 089 966 987	Level 15 50 Cavill Avenue Surfers Paradise QLD 4217
Pacific International Suites Perth Pty Limited ACN 094 029 213	Level 15 50 Cavill Avenue Surfers Paradise QLD 4217
Pacific Suites Adelaide Pty Limited ACN 099 926 333	Level 15 50 Cavill Avenue Surfers Paradise QLD 4217
Pacific Suites Melbourne Pty Limited ACN 103 072 206	Level 15 50 Cavill Avenue Surfers Paradise QLD 4217
Peppers Broadbeach Pty Ltd ACN 143 196 089	Level 15 50 Cavill Avenue Surfers Paradise QLD 4217
Peppers Leisure Proprietary Limited ACN 087 741 599	Level 15 50 Cavill Avenue Surfers Paradise QLD 4217
PT.MGHM Indonesia (43618.AH.01.01. Tahun 2013)	Jl. Pura Telaga Waja, Pettitenget, Seminyak, Kabupaten Badung, Provinsi Bali 80361 – Indonesia
Samarad Pty Ltd ACN 100 072 704	Level 15 50 Cavill Avenue Surfers Paradise QLD 4217
Sandmoon Pty Ltd ACN 084 424 082	Level 15 50 Cavill Avenue Surfers Paradise QLD 4217
Saville Hotel Group Pty Ltd ACN 002 563 920	Level 15 50 Cavill Avenue Surfers Paradise QLD 4217
Schoolies Week Pty Ltd ACN 093 544 597	Level 15 50 Cavill Avenue Surfers Paradise QLD 4217
Sunleisure Hotels & Resorts Pty Ltd ACN 085 661 605	Level 15 50 Cavill Avenue Surfers Paradise QLD 4217
Sunleisure Operations Pty Ltd ACN 113 285 153	Level 15 50 Cavill Avenue Surfers Paradise QLD 4217
The Park at Melbourne (Australia) Pty Ltd ACN 006 726 905	Level 15 50 Cavill Avenue Surfers Paradise QLD 4217
THL Airport Hotel Melbourne Pty Limited ACN 117 399 523	Level 1 50 Cavill Avenue Surfers Paradise QLD 4217
THL Golden Tulip Holdings Ltd (913931)	Hutchison Hse, 10 Harcourt Rd, Hong Kong
THL Golden Tulip Investment Ltd (913012)	Hutchison Hse, 10 Harcourt Rd, Hong Kong
Tourism, Hotels & Leisure Proprietary Limited ACN 006 430 075	Level 15 50 Cavill Avenue Surfers Paradise QLD 4217
West End Apartments Management Pty Ltd	Level 15 50 Cavill Avenue Surfers Paradise QLD 4217

Name	Address
ACN 008 292 984	
Woodrange Pty Ltd ACN 097 805 519	Level 15 50 Cavill Avenue Surfers Paradise QLD 4217
Breakfree Resorts NZ Limited NZCN 1583177	44 York Place, Dunedin, New Zealand
Erskine on the Beach ARSN 095 116 662 (a managed investment scheme)	Lorne Resort Apartments Limited (ACN 093 742 913) is the responsible entity for the Erskine on the Beach scheme, and has the following registered address: Level 15 50 Cavill Avenue Surfers Paradise QLD 4217.