

11 August 2015

ASX Release

RELEASE OF SECURITIES SUBJECT TO VOLUNTARY ESCROW

In accordance with Listing Rule 3.10A, Mantra Group Limited ((ASX: **MTR**) (**Mantra**) advises that, pursuant to the arrangements described in section 7.7 of Mantra's IPO prospectus dated 30 May 2014, 89,625,318 million fully paid ordinary shares (being all the remaining shares held under voluntary escrow) in Mantra will be released from voluntary escrow on the date Mantra's full year results for the period ending 30 June 2015 are released to the ASX.

Mantra expects to release its full year results for the period ending 30 June 2015 to the ASX on 27 August 2015. The shares referred to above will therefore be released from voluntary escrow prior to the opening of trading on 27 August 2015.

Fiona van Wyk
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