

ASX RELEASE

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MANTRA GROUP LIMITED – SETTLEMENT OF CALL OPTION DEED

Mantra Group Limited (ASX: MTR) (“Mantra”) refers to its announcement made on 27 March 2015, noting that the Escrow Deeds (as defined in that announcement) had been amended to facilitate the potential early settlement of the Call Option Deed between EV Hospitality NV (EV) and UBS Australia Holdings Pty Ltd (UBS) dated 31 July 2009 (the Call Option Deed) pursuant to which EV is required to transfer 22,733,752 Mantra shares to UBS. The Call Option Deed was described in section 9.3.1 of Mantra’s prospectus for the IPO.

EV advised Mantra that it transferred 22,733,752 Mantra shares (the Transferred Shares) to UBS yesterday, in full settlement of the Call Option Deed. Following completion of this transfer the legal holding by EV and UBS of Mantra Shares reflects their economic interest in those shares.

The aggregate retained shareholding of EV and UBS remains unchanged at 81 million shares (or approximately 30.4% of Mantra’s total issued share capital) and remains subject to escrow. This transfer does not, therefore, change the total number of Mantra shares that will continue to be held subject to escrow for the remainder of the full escrow period when aggregated across EV and UBS.



Fiona van Wyk
Company Secretary
Mantra Group Limited