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Mantra Group Limited
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ABN 69 137 639 395



PRE-QUOTATION DISCLOSURE

NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES

The following information is required to be provided to ASX Limited for release to the market in connection with the official quotation and conditional and deferred settlement trading of the fully paid ordinary shares (**Shares**) in Mantra Group Limited (**MTR** or the **Company**).

Capitalised terms which have not been otherwise defined in this document have the meaning given to them in the prospectus lodged by MTR with the Australian Securities and Investments Commission on 30 May 2014 (**Prospectus**).

Indicative statement of largest 20 holders

An indicative statement setting out the names of the 20 largest holders of each class of securities to be quoted, including the number and percentage of each class of securities held by those holders is set out in **Attachment 1**.



ATTACHMENT 1 – INDICATIVE STATEMENT OF THE LARGEST 20 SHAREHOLDERS

Indicative Top 20 shareholders

	Name	Number of Shares held	Percentage of Shares held
1	EV HOSPITALITY NV	64,800,000	25.97%
2	UBS AUSTRALIA HOLDINGS PTY LIMITED	43,200,000	17.32%
3	JP MORGAN NOMINEES AUSTRALIA LIMITED	29,587,026	11.86%
4	RBC INVESTOR SERVICES AUSTRALIA NOMINEES PTY LIMITED	12,290,223	4.93%
5	CITICORP NOMINEES PTY LIMITED <COLONIAL FIRST STATE INV A/C>	11,111,110	4.45%
6	UBS NOMINEES PTY LTD	9,601,345	3.85%
7	NATIONAL NOMINEES LIMITED	7,900,354	3.17%
8	JP MORGAN NOMINEES AUSTRALIA LIMITED <CASH INCOME A/C>	5,490,434	2.20%
9	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	4,768,032	1.91%
10	UBS WEALTH MANAGEMENT	3,703,704	1.48%
11	BNP PARIBAS NOMS PTY LTD <DRP>	3,614,789	1.45%
12	BNP PARIBAS NOMS PTY LTD <AGENCY LENDING DRP A/C>	2,409,859	0.97%
13	KERRY ROBERT EAST	2,315,638	0.93%
14	MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LIMITED	2,150,340	0.86%
15	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED - A/C 3	1,758,467	0.70%
16	MORGAN STANLEY AUSTRALIA SECURITIES (NOMINEE) PTY LIMITED <NO 1 ACCOUNT>	1,717,666	0.69%
17	AUSTRALIAN EXECUTOR TRUSTEES LTD	1,666,666	0.67%
18	VALUE NOMINEES PTY LIMITED	1,606,944	0.64%
19	CITICORP NOMINEES PTY LIMITED	1,473,816	0.59%
20	GLADSTONE INVESTMENTS LIMITED	1,466,570	0.59%
	Top 20 shareholders	212,632,983	85.2%
	Balance of register	36,838,246	14.8%
	Total Shares on issue which are quoted on ASX	249,471,229	100.0%