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Mantra Group Limited
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ABN 69 137 639 395



PRE-QUOTATION DISCLOSURE

NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES

The following information is required to be provided to ASX Limited for release to the market in connection with the official quotation and conditional and deferred settlement trading of the fully paid ordinary shares (**Shares**) in Mantra Group Limited (**MTR** or the **Company**).

Capitalised terms which have not been otherwise defined in this document have the meaning given to them in the prospectus lodged by MTR with the Australian Securities and Investments Commission on 30 May 2014 (**Prospectus**).

Indicative distribution schedule

An indicative distribution schedule of the numbers of holders of each class of securities to be quoted is set out in **Attachment 1**.

MTR confirms that:

- there will be at least 300 shareholders, each having a parcel of Shares with a value of at least \$2,000; and
- at least 50% of MTR's Shares will not be held by related parties.



ATTACHMENT 1 – INDICATIVE DISTRIBUTION SCHEDULE

Category	Number of holders
1 – 1,000	70
1,001 – 5,000	112
5,001 – 10,000	102
10,001 – 100,000	244
100,001 and over	46
Total	574