



# MARKET RELEASE

20 June 2014

**Mantra Group Limited**

## PRE-QUOTATION DISCLOSURE

Mantra Group Limited was admitted to the Official List of ASX Limited today, Friday 20 June 2014.

The following information is released as pre-quotations disclosure.

1. Appendix 1A and Information Form and Checklist
2. The Company's constitution
3. The basis of allocation under the Prospectus
4. The conditions for the Conditional Market
5. The number of shares issued under the Broker Firm, Institutional, Property Owner and Priority Offers
6. The intended date for sending holding statements
7. An indicative distribution schedule
8. An indicative Top 20 shareholders list
9. Audited accounts of Mantra Group Holdings I Pty Ltd for full year ended 30 June 2011, 2012 and 2013 and reviewed accounts for half year ended 31 December 2013
10. The Company's securities trading policy
11. A voluntary escrow statement

Security Code: MTR

Andrew Black  
Manager, Listings Compliance (Sydney)