

What's this about?

Effective date: 19/06/2014

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- ASX Trade ASX 24
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- Trading Clearing Settlement
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- Operations Technology Market Data Rules Compliance Risk Other
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Title

Mantra Group Limited – Admission and Commencement of Official Quotation

Description

It is anticipated that Mantra Group Limited (the “Company”) will be admitted to the official list of ASX Limited (“ASX”) on the morning of Friday, 20 June 2014.

Official quotation of the Company’s shares is expected to commence at 12:00pm AEST on Friday, 20 June 2014 on a conditional and deferred settlement basis. The Company is expected to raise approximately \$239.1 million pursuant to the offer under the prospectus dated 30 May 2014 issued by the Company (the “Prospectus”) by the issue of 132,845,911 ordinary shares at an issue price of \$1.80 per share.

Quoted Securities: 249,471,229 fully paid ordinary shares

ASX Code: MTR

Time: 12:00pm AEST

Date: 20 June 2014

ASX Trade Abbreviation: MANTRA GRP

ISIN: AU000000MTR2

Home Branch: Sydney

Industry Classification: 2530 Consumer Services

Registered and Corporate Office: Level 15
50 Cavill Avenue
Surfers Paradise QLD 4217

Phone: +61 7 5631 2500
Website: www.matragroup.com.au

Communication person with ASX: Fiona van Wyk

Share Registry: Link Market Services Ltd
Level 12
680 George Street
Sydney NSW 2000

Phone: 1300 554 474

<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored sub-register.
<u>State of Incorporation:</u>	Victoria
<u>Activities:</u>	Accommodation operator in Australia, New Zealand and Indonesia
<u>Dividend Policy:</u>	Refer to section 4.11 on page 84 of the Prospectus
<u>Joint Lead Managers:</u>	Macquarie Capital (Australia) Limited and UBS AG, Australia Branch
<u>ASX Restricted Securities:</u>	Nil
<u>Securities not quoted:</u>	None

CONDITIONAL AND DEFERRED SETTLEMENT TRADING

The Company has requested that a conditional trading market be provided pursuant to ASX Operating Rule 3330. The conditions for the conditional market specified by the Company are (i) ASX agreeing to quote the shares; (ii) settlement occurring under the underwriting agreement; and (iii) the allotment and issue of ordinary shares to successful applicants under the offer.

In accordance with ASX Operating Rule 3330, ASX has agreed to provide a conditional market in the Company's shares. The Company's shares will be placed in pre-open at 8:30am AEST on Friday, 20 June 2014 and trading will commence on a conditional and deferred settlement basis at 12:00pm AEST on Friday, 20 June 2014.

The letters "CT" will be displayed in the Basis of Quotation field of ASX Trade to facilitate identification of the Company's shares trading on a conditional basis. Market Participants should note that because no Special Market has been created within ASX Trade, Signal B trade messages will not contain explicit Conditional Trading Basis of Quotation. This information will be identified in the Daily Diary and ReferencePoint Master List.

The Company is required to advise ASX immediately of the fulfilment or non-fulfilment of the conditions for the conditional market. Notification as to when trading will become unconditional will be made in accordance with the ASX Operating Rules. The market will be advised by ASX market release when the conditions of the conditional market have been met and when the stock will commence trading on an unconditional basis. The market will not be purged.

In the case of fulfilment of the conditions, ASX will issue a further Notice to participants confirming trading arrangements and the date holding statements will be sent to successful applicants. At this stage, the conditions for the conditional market are expected to be met by 8:30am on Wednesday, 25 June 2014. The Company has agreed to send holding statements on Thursday, 26 June 2014, which will mean that the first settlement date will be Wednesday, 2 July 2014.

CONTRACT NOTES FOR CONDITIONAL SALES AND PURCHASES

While it is the Participant's responsibility to obtain their own advice concerning the appropriate words that should appear on a contract note for a conditional sale or purchase, the endorsement suggested below may be considered for contract notes for conditional transactions in the Company's shares.

"This contract is conditional upon notification being received by ASX by close of business on Friday, 4 July 2014 that the conditions for the conditional market have been fulfilled. If the conditions are not fulfilled, this contract shall be cancelled without any liability whatsoever other than for the return of any money paid in connection with the settlement of the contract."

Advice should also be provided to clients to ensure that they understand the full ramifications of Conditional Trading.

INDICATIVE KEY DATES

This timetable has been prepared on the basis that the conditions for the conditional market are expected to be satisfied by 8:30am AEST on Wednesday, 25 June 2014. If the conditions are not fulfilled by the close of business on Friday, 4 July 2014, shares will not be issued and all conditional trades that have occurred since Friday, 20 June 2014 will be cancelled.

If the conditions are not satisfied by 8:30am AEST on Wednesday, 25 June 2014, but are satisfied prior to the close of business on Friday, 4 July 2014, the dates in the timetable will be revised and a new timetable will be released to the market.

Date	Event
Friday, 20 June 2014	Company admitted to the official list of ASX Commencement of Official Quotation on a conditional and deferred settlement basis – 12:00pm AEST (ASX Code: MTR)
Tuesday, 24 June 2014	Last day of conditional trading
Wednesday, 25 June 2014	Conditions for the conditional market expected to be fulfilled (confirmed prior to market open – by 8:30am AEST) Trading to commence on a deferred settlement basis only (ASX Code: MTR)
Thursday, 26 June 2014	Holding statements sent to successful applicants Last day of deferred settlement trading
Friday, 27 June 2014	First day of trading on a normal (T+3) basis (ASX Code: MTR)
Wednesday, 2 July 2014	Settlement of all on-market trades conducted on a conditional and deferred settlement basis from 20 to 26 June 2014, and first settlement of trades conducted on a T+3 basis

What do I need to do and by when?

Instructions

Please refer to the Prospectus and the Company's website for further information.

Need more information?

For further information, please call the Mantra Group IPO Information Line on 1800 606 866 (toll free within Australia) or +61 1800 606 866 (outside Australia) between 8.30am and 5.00pm AEST Monday to Friday.

Issued by

Andrew Black

Disclaimer